

Bahana TCW Morning Coffee

Oktober 25, 2023

Sources: Bloomberg and Bahana TCW IM - Research

Salam Investasi

IHSG naik sebesar +0,96% (-2,99% mom; -0,64% ytd) ke level 6.806,76. Pendorong indeks dipimpin oleh sektor transportasi & logistik dan properti & real estate. Sedangkan dalam level saham, penyumbang pendorong laju bobot indeks dipimpin oleh BBRI (+2,00%), ASII (+3,57%), dan BMRI (+1,32%). Investor asing tercatat melakukan net sell sebesar Rp344,94bn (Rp-4,13tn mtd; Rp-9,43tn ytd). Yield obligasi pemerintah 10 tahun turun -1,00bps menjadi 7,25% (+34,00bps mtd; +32,50bps ytd). Kurs Spot Rupiah terapresiasi 0,53% ke level 15.850/USD.

Commodity Price

| | Last Price | %1d | %30d | %yoy | %ytd |
|--------------------|------------|--------|---------|---------|---------|
| Oil (USD/bbl) | 83.69 | (0.08) | (5.10) | 10.07 | 8.77 |
| Coal (USD/MT) | 136.50 | (1.34) | (13.88) | (57.17) | (51.89) |
| Nickel (USD/MT) | 18,274.00 | 0.53 | (9.62) | (17.86) | (16.26) |
| Gold (USD/OZ) | 1,974.17 | 0.17 | 3.05 | 19.43 | 8.21 |
| Tin (USD/MT) | 25,143.00 | 0.11 | (2.56) | 36.54 | 1.33 |
| CPO (USD/MT - CIF) | 3,684.00 | 0.46 | (1.81) | (6.00) | (6.88) |

Open Ended Fund Performance

| Fund's Name | NAV | Return (%) | | | |
|---|-----------|------------|--------|---------|--------|
| | | 1D | 30D | 1YR | YTD |
| Fixed Income | | | | | |
| ABF IBI Fund | 49,827.36 | (0.11) | (2.26) | 7.64 | 3.14 |
| Bahana Obligasi Ganesha Kelas G | 4,153.61 | -0.19 | (1.35) | 3.92 | 2.14 |
| Bahana Obligasi Kehati Lestari Kelas G | 2,599.56 | (0.09) | (2.92) | 5.39 | 0.83 |
| Makara Prima Kelas G | 3,093.80 | (0.20) | (1.66) | 4.13 | 2.09 |
| Bahana MES Syariah Fund Kelas G | 1,458.33 | (0.10) | (1.38) | 5.54 | 2.59 |
| PTS Generasi Gemilang | 1,399.35 | (0.23) | (1.09) | 4.42 | 3.44 |
| Equity | | | | | |
| Bahana Primavera Plus | 12,748.47 | 1.04 | (7.14) | (15.38) | (7.63) |
| Bahana Dana Ekuitas Andalan Kelas G | 4,664.31 | 0.91 | (5.74) | (6.88) | (3.06) |
| Dana Ekuitas Prima | 3,632.85 | 1.07 | (9.17) | (13.72) | (6.78) |
| Bahana Trailblazer Fund | 797.77 | 1.07 | (9.72) | (4.68) | 0.30 |
| Bahana Primavera 99 Kelas S | 1,253.94 | 1.27 | (6.53) | (2.16) | 2.07 |
| Bahana Icon Syariah Kelas G | 867.42 | 1.21 | (4.92) | (0.17) | 3.17 |
| Bahana USD Global Sharia Equities | 1.25 | (0.25) | (0.29) | 16.24 | 17.02 |
| Bahana US Opportunities Sharia | 0.79 | 0.40 | (3.76) | 4.17 | (0.08) |
| Bahana Global Healthcare Sharia USD Equity Fund | 0.99 | (0.14) | (2.57) | 8.99 | (1.06) |
| Mixed | | | | | |
| Bahana Dana Infrastruktur | 6,115.10 | 0.98 | (7.98) | (7.59) | (0.76) |
| Bahana Quant Strategy | 1,239.20 | 0.66 | (7.02) | (2.59) | 0.68 |
| Money Market | | | | | |
| Bahana Dana Likuid | 1,768.76 | 0.01 | 0.33 | 3.53 | 2.99 |
| Bahana Likuid Syariah Kelas S | 1,551.66 | 0.01 | 0.38 | 4.20 | 3.50 |
| Bahana Likuid USD | 0.9217 | 0.01 | 0.25 | 2.30 | 1.96 |
| Bahana Likuid Plus | 1,346.25 | 0.01 | 0.39 | 4.28 | 3.60 |
| ETF | | | | | |
| Bahana Bisnis 27 | 590.31 | 1.16 | (4.59) | (0.65) | 2.86 |

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

24-Oct-23

JCI Movers

| Leaders | % | Laggards | % |
|---------|------|----------|--------|
| BBRI | 2.00 | BBCA | (0.85) |
| ASII | 3.57 | AMMN | (2.28) |
| BMRI | 1.32 | TPIA | (0.76) |
| TLKM | 1.11 | BRMS | (1.52) |
| BYAN | 1.20 | DCII | (1.31) |

Index Performance

| Net Foreign Flow (US\$m) | 1d | qtd | ytd |
|--------------------------|----------|------------|------------|
| Indonesian Equity | (344.94) | (4,139.50) | (9,432.01) |
| Indonesian Bonds | (3.71) | (12.79) | 48.02 |

| Index | Last Price | %1d | %ytd | %yoy |
|----------------|------------|-------|--------|--------|
| IHSG (Equity) | 6806.76 | 0.96 | -0.64 | -3.43 |
| IDX30 (Equity) | 468.57 | 1.13 | -4.01 | -11.52 |
| LQ45 (Equity) | 908.97 | 1.11 | -3.01 | -9.63 |
| ISSI (Equity) | 209.78 | 1.06 | -3.65 | 2.36 |
| BINDO (Bonds) | 468.31 | -0.76 | 3.96 | 8.67 |
| HSI (HK) | 16991.53 | -1.05 | -14.10 | 12.04 |
| SHCOMP (CH) | 2962.24 | 0.78 | -4.11 | -0.47 |
| NIKKEI (JP) | 31369.48 | 0.94 | 20.05 | 14.96 |
| Dow Jones (US) | 33141.38 | 0.62 | -0.02 | 5.21 |
| S&P 500 (US) | 4247.68 | 0.73 | 10.63 | 11.86 |
| FTSE 100 (UK) | 7389.70 | 0.20 | -0.83 | 5.36 |

Indonesian Government Bonds

| Issue | Maturity | Duration | Yield (%) | Yld Chg (w-o-w) |
|--------------|-----------|----------|-----------|-----------------|
| FR0095 | 8/15/2028 | 4.00 | (0.01) | (1.72) |
| FR0096 | 2/15/2033 | 6.63 | 0.09 | (2.35) |
| FR0098 | 6/15/2038 | 8.71 | 0.03 | (1.73) |
| FR0097 | 6/15/2043 | 10.13 | 0.12 | (1.82) |
| FR0089 | 8/15/2051 | 11.95 | 0.54 | (1.37) |
| INDON30(USD) | 3/12/2033 | 8.36 | 0.02 | (0.07) |
| INDON50(USD) | 1/11/2053 | 13.32 | 0.25 | (0.48) |

Economic Data

| | %mom | %ytd | %yoy |
|-----------------------------|--------|--------|------|
| Inflation, Sep-23, 2.28% | 0.19 | 1.63 | 2.28 |
| Fx Rsvs, Sep-23, USD134.9Bn | (1.60) | (1.68) | 3.13 |

Money Market

| | %Yield | Prev | %1d |
|------------|--------|------|------|
| 7D RR Rate | 6.00 | 5.75 | 0.25 |
| ATD 1M | 4.28 | 4.23 | 0.05 |

| Currency | Last | %1d | %ytd |
|----------|-----------|--------|--------|
| USD/IDR | 15,850.00 | (0.53) | (1.78) |
| EUR/IDR | 16,885.31 | (0.08) | (1.61) |
| AUD/IDR | 10,089.47 | 0.42 | 4.84 |
| SGD/IDR | 11,604.96 | (0.07) | 0.03 |
| HKD/IDR | 2,026.25 | (0.48) | (1.50) |
| JPY/IDR | 106.01 | (0.24) | 11.44 |

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